

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re:

JACOM COMPUTER SERVICES, INC.,
UNICAPITAL CORPORATION, *et al.*,

Debtors.

X
: Chapter 11

: Lead Case No. 00-42719 (CB)

: Case Nos. 00-42719 (CB) through
00-42837 (CB) and 01-11617 (CB)

: (Jointly Administered)

:

X

CLOSING REPORT IN CHAPTER 11 CASES

To the best of my knowledge and belief, the following is a breakdown in these jointly administered chapter 11 cases:

FEES AND EXPENSES (from case inception):

\$4,945,286.80 FEE for ATTORNEY for DEBTORS

\$7,999,002.41 OTHER PROFESSIONAL FEES and ALL EXPENSES

N/A TRUSTEE FEE (if applicable)

N/A FEE FOR ATTORNEY for TRUSTEE (if applicable)

8 % DIVIDEND PAID/TO BE PAID

0 FUTURE DIVIDENDS (check if % of future dividend
under plan not yet determinable)

STEPS TAKEN TO CONSUMMATE PLAN:

X Initial distribution under the plan completed

X Other: (explain) - *Subsequent distribution to unsecured creditors completed.
Ownership of Reorganized Debtors transferred to Agent as provided by plan.*

Dated: December 6, 2006

APPLICANTS:

UNICAPITAL LIQUIDATING TRUST, as
successor Disbursing Agent to UniCapital Corporation

By: 
Richard Cannon, Liquidating Trustee

JACOM COMPUTER SERVICES, INC.

By: 
Richard Cannon, Vice President